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Matt Ronning Automotive sub-Group Chairman

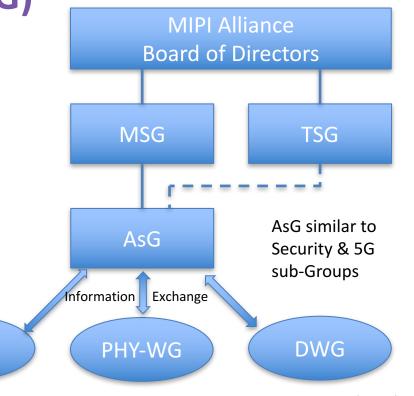
MIPI Alliance Extends Interface Standards to Support Automotive Market

2017 MIPI ALLIANCE DEVELOPERS CONFERENCE



Automotive sub-Group (AsG)

- AsG Formed Jan. 31, '17
- AsG Reports to MSG, dotted line to TSG
- AsG Kickoff at BCN F2F (March 27, '17)
- Chair: Matt Ronning (Sony)
- Vice-Chair: Uwe Beutnagel-Buchner (Bosch)



CWG



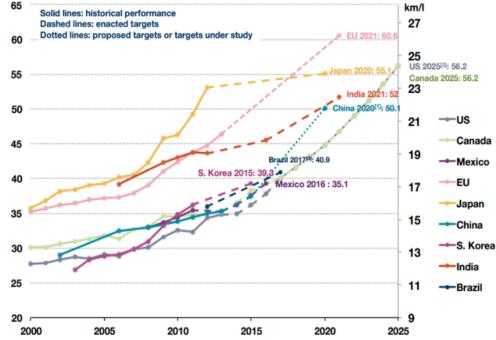
Auto Industry Transformation



- Huge changes in the Automotive Industry
- Aggressive New Fuel Economy Standards
- Electrification of Car
- Car Connectivity
- New OEM's
- New Business Models
- Demand for Driver Safety Systems: ADAS, Autonomous Driving Systems (ADS), etc.



Fuel Economy a Market Force



China's target reflects gasoline vehicles only. The target may be higher after new energy vehicles are considered.
 The U.S. standards are fuel economy standards set by NHTSA, which is slightly different from GHG standards due to A/C credits.
 Gasoline in Brazil contains 22% of ethanol (E22), all data in the chart have been converted to gasoline (E00) equivalent
 Suporting data can be found at: http://www.theicct.org/info-tools/global-passenger-vehicle-standards.

Source: International Council for Clean Transportation, 2014 Updates

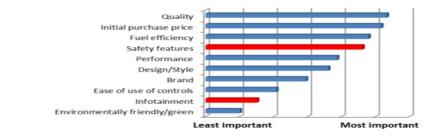
- Fuel Economy Requirements drive Auto Tech: mild hybrids, Mirror Replacement Cameras (MRC), etc.
- Improve Fuel Economy: MRC's weigh less, reduce sidemirror drag 2~7%
- Added Benefit Improved Safety: wider view angle, blind spot coverage, comp for glare, darkness, rain
- Activity in US & Europe, but Japan's regulators passed new rules allowing for mirrorless cars as of June 17, 2016.
- Japan New Vehicle 2023 projections*:
 - digital rear-view mirrors 29%
 - digital side-view mirrors 12%

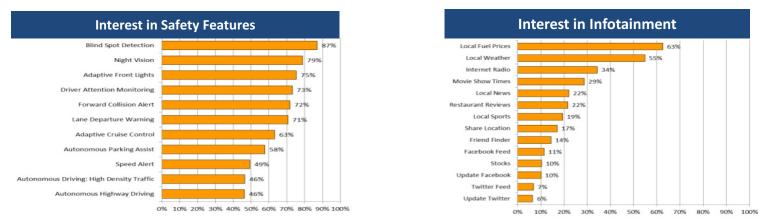
- * Source: Ichikoh
- WW Fuel Economy Requirements:
 - EU 2021: 60.6 MPG equivalent
 - Japan 2020: 55.1 MPG
 - China 2020: 50.1 MPG
 - USA/Canada: 56.2 MPG



Market Demand for Active Safety

Source: Strategy Analytics 2014



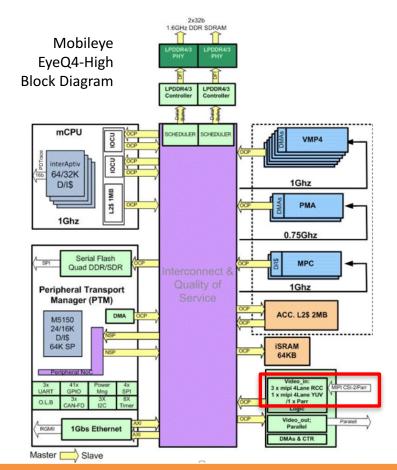


US Consumers Interest in Active Safety Features, Compared to Convenience/Entertainment



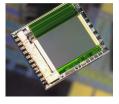
Why MIPI for Automotive?

- MIPI can Solve Auto Problems, Already used in Auto Systems
- Market growth rates high, driving MIPI Member Interest
- Board Authorized Formation of AsG at Singapore F2F, Chair chosen (Janurary, 2017)
- "PHY Investigation" includes Auto Channels (4m & 15m) as Targets vs. ~0.3m for current MIPI PHY's
- Cautionary Points:
 - Migration of Consumer Devices to Automotive not trivial
 - MIPI Primarily Mobile Device Standard, <u>this will not</u> <u>change</u>
 - MIPI Alliance not trying to replace existing auto networks
 - MIPI C/D-PHY, MIPI CSI-2, MIPI DSI currently short range – board level interface for automotive

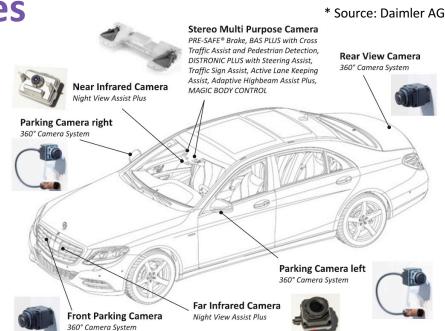




High Market Growth Rates



- Mobileye CEO Amnon Shashua, March 2017 MIT Center for Brains, Minds & Machines Talk
 - Current Cameras in Automotive Use: ~1.3Mpixel (XGA)
 - 2018/19 target spec: ~8Mpixel
 - Analog binning for low light: 2x2, 3x3
 - ADS Req. 7~8 cameras/vehicle
 - 60fps capture raw, 30~10fps semi-processed
 - By 2020 "basically all" US/Euro cars will have front facing cameras



Cameras in the Mercedes-Benz S-class (V222)*

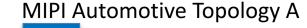
Electronics BOM in Cars Increasing, Number of Image Sensors Growing Significantly



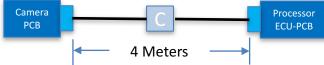
Processor ECU-PCB

MIPI Automotive Topology & Cable Type Investigation

15 Meters







MIPI Automotive Topology C



< 0.3 Meters

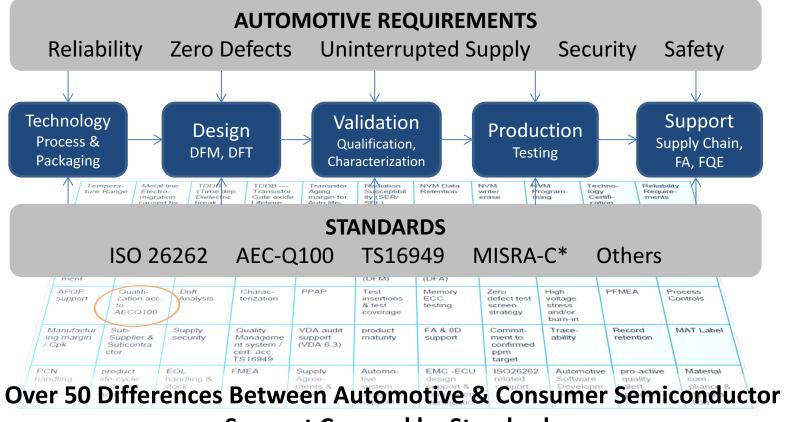
- Topology A is worst case w/ 4 equidistant in-line connectors camera to ECU interface
- Topology B is representative of side mirror replacement
- Approximately 65% of Auto Gbps+ I/F <u>are less than 4m</u> in length in representative car (IEEE RTPGE estimate)
- Topology C is representative of Image Sensor within the same ECU as the processor
- Cable Types must also be selected (SPP, Coax, others?)
- 8Mpixel HDR Camera may require 12Gbps



Camera

PCB





Support Covered by Standards

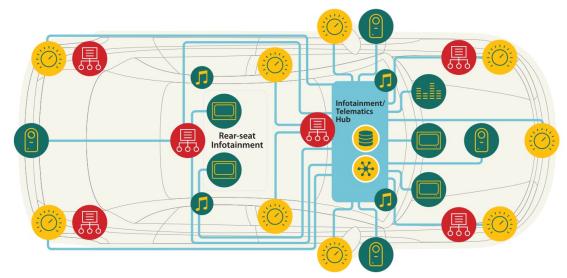


MIPI Applicable sub-Systems

- Telematics & In-Vehicle Infotainment (IVI)
- Advanced Driver Assist Systems (ADAS)
- Intelligent Transportation Systems (ITS)
- Autonomous Driving Systems (ADS)*

• Others...

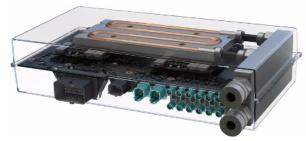
* Focus on ADS as first subsystem to review





SAE Autonomy Levels

World's First In-Car Al Super-Computer Announced at CES-2016

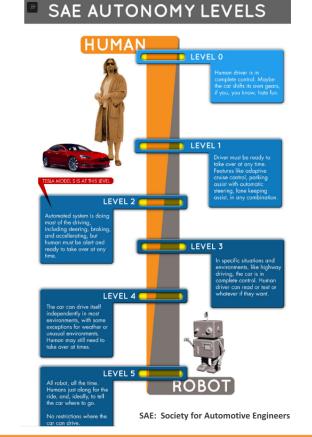


nVidia's Drive PX2 8 teraflops of processing power

two Tegra SoCs plus two liquid cooled GPUs, including eight ARM Cortex A57 cores and four "Denver" cores

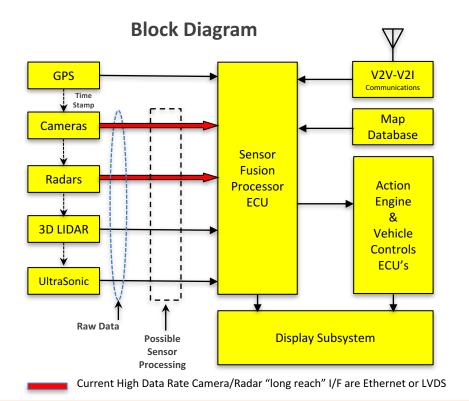


Process data from 12 video cameras, ultrasonic sensors, radar & LiDAR





Autonomous Driving System



- Central Challenge is getting Possibly Raw Image Sensor &/or Radar Data to Fusion Processor
- For Image Sensors, 10Gbps link could support:
 - RAW16 10MP 1 Max Exposure Channel
 @ 60fps
 - RAW 16 2MP 4 Max Exposure Channel @ 60fps
- For Radar Systems, 12Gbps link could support:
 - Four "Typical" 4-RX-Channel Radars (50MS/sec, 12b resolution)
 - Two "Max" 4-RX-Channel Radars (80MS/sec, 16b resolution



Current Areas of Investigation

- Data Rates Required for Automotive Camera Interfaces
- BER Requirement
- Channel Definition (including Interference)
- Capacitively Coupled I/F Requirement
- Power Constraints: TX, RX
- Functional Safety Req's (ISO26262) & Security
- Latency & Sync (i.e., multiple cameras) & ID
- Cable size, weight, connector limitations



Final Comments

- Lots of interesting work to do!
- Selection/prioritization of topics will be member driven
- Companies with experience and/or interest in Automotive are encouraged to join

mipi DEVCON THANK YOU

BANGALORE, INDIA

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